

# PRIVACY NOTICE

At Ballew Wealth Management, we are committed to protecting your privacy and the confidentiality of your personal and financial information.

To conduct regular business, we may collect nonpublic personal information from sources such as:

- Information reported by you on applications or other forms you provide to us
- Information about your transactions with our affiliates, others, or us
- Information we receive as part of a consumer report

**As Ballew Wealth Management shares nonpublic information solely to service our client accounts, we do not disclose any nonpublic information about our customers or former customers to anyone, except as permitted by law.**

## **Information Safeguarding**

Ballew Wealth Management will internally safeguard your nonpublic personal information by restricting access to only those employees who provide products or services to you or those who need access to your information to service your account. In addition, we will maintain physical, electronic and procedural safeguards that meet federal and/or state standards to guard your nonpublic personal information.

Ballew Wealth Management has multiple affiliates including Ballew Advisors, Inc., Ballew Investments, Inc., BIA, Inc. and Consilium Capital, LLC. Since the affiliates are related corporations, they work with one another and may work together to service your financial needs. The sharing of your information among our affiliates enables us to serve you more efficiently and makes it more convenient for you to do business with us. We are permitted by law to share with our affiliates information about your account history and your experiences with us. All of our affiliates follow similar privacy policies.

If you have any questions, please contact our client service manager or your account advisor.